# **ADDENDUM 4**

ADDENDUM DATE: June 6th, 2025

**PROJECT**: United Middle School of Havelock Addition

Havelock, NC

**OWNER:** Craven County Schools

3600 Trent Road New Bern, NC 28562

**ARCHITECT:** Smith Sinnett Architecture, P.A.

4600 Lake Boone Trail, Suite 205 Raleigh, North Carolina 27607

BIDS DUE: June 10th 2025 at 2:00 p.m.

Craven County Schools Board Room,

3600 Trent Road New Bern NC 28562



<u>Please note, Project Addenda and Bidders List are available at www.smithsinnett.com under the 'Documents' Tab on the navigation bar.</u>

This Addendum shall be included in the contract for the above-referenced project. All General, Supplementary and Special Conditions, etc., as originally specified or as modified below shall apply to these items.

#### General

1. All Pre-bid RFIs have been addressed, final response log was included in Addendum 3.

# **Drawings**

1. None

#### **Specifications**

- 1. **Revised:** Section 004200 Proposal Form: Unit Prices section was revised to correct clerical errors.
- 2. <u>Revised:</u> Section 012100 Allowances: Under 3.3 Schedule of Quantity Allowances, Face Brick was added as Allowance No. 13, and Contingency was moved to Allowance No. 14.
- 3. <u>Substitution Request:</u> Section 042000 Unit Masonry: Item Continental Brick Company, Statesville Brick Company, and Palmetto Brick have been added as approved equals.

Addendum 4 ADD 4-1

# **End of Addendum 4**

Attached: Drawings:

None

Specifications:

004200 Proposal Form 012100 Allowances

Other:

None

Addendum 4 ADD 4-2

#### SECTION 00 42 00 - PROPOSAL FORM

PROJECT: Unified Middle School of Havelock

200 Sermons Blvd.

Havelock, North Carolina 28532

OWNER: Craven County School District

3600 Trent Rd.

New Bern, North Carolina 28562

ARCHITECT: Smith Sinnett Architecture

4600 Lake Boone Trail, Suite 205 Raleigh, North Carolina 27607

The undersigned, as bidder, hereby declares that the only person or persons interested in this proposal as principal or principals is or are named herein and that no other person than herein mentioned has any interest in this proposal or in the contract to be entered into; that this proposal is made without connection with any other person, company or parties making a bid or proposal; and that it is in all respects fair and in good faith without collusion or fraud. The bidder further declares that he has examined the site of the work and the contract documents relative thereto and has read all special provisions furnished prior to the opening of bids; that he has satisfied himself relative to the work to be performed.

The Bidder proposes and agrees if this proposal is accepted to contract with <u>Craven County School District</u> in the form of contract specified below, to furnish all necessary materials, equipment, machinery, tools, apparatus, means of transportation and labor necessary to complete the construction of

#### **Unified Middle School of Havelock**

in full in complete accordance with the plans, specifications and contract documents, to the full and entire satisfaction of the <u>Craven County School District</u>, and <u>Smith Sinnett Architecture</u> with a definite understanding that no money will be allowed for extra work except as set forth in the General Conditions and the contract documents. The low Bidder will be determined by the total cost of the Contract with the lump sum prices of the alternates accepted being added to or deducted from the Base Bid to give the total cost of the Contract. Bidders are required to give a price for Base Bid, all Alternates, and all Unit Prices as applicable to their Contract. All Bidders are required to be licensed and in good standing with their respective North Carolina Licensing Board.

SINGLE PRI	ME CONTRACT:					
BASE BID:						
Amount:				Dollars	(\$	)
ALTERNATE	E 1: Bus Canopy					
Amount:				Dollars	(\$	)
ALTERNATI	E 2: P.E. Storage Build	ling				
Amount: _				Dollars	(\$	)
ALTERNATI	E 3: Paved Fire Lane					
Amount: _				Dollars	(\$	)
ALTERNATI	E 4: Walk-in Freezer a	and Cooler				
Amount: _				Dollars	(\$	)
ALTERNATI	E 5: Owner Preferred	Manufacturer- PME	Fixtures and Equ	uipment		
Amount: _				Dollars	(\$	)
ALTERNATI	E 6: Owner Preferred	Manufacturer- Door	Hardware			
Amount: _				Dollars	(\$	)
ALTERNATI	E 7: Owner Preferred	Manufacturer- Fire A	larm			
Amount: _				Dollars	(\$	)
ALTERNATI	E 8: Owner Preferred	Manufacturer- Kinet	ex Flooring			
Amount: _				Dollars	(\$	)
MAJOR SUB	CONTRACTORS if a	ny (Name, City & Stat	e)			
General Subco	entractor:	Plumb	ing Subcontractor	::		
	Lic			]	Lic	
Mechanical Su	bcontractor:	Electri	cal Subcontractor	:		
	Lic			]	Lic	
accepted shall not subcontractor's bid	Lic_ uires all single prime bidders substitute any person as subc d is later determined by the complete performance of the bi	to identify their subcontract contractor in the place of the ontractor to be non-responsib	subcontractor listed in le or non-responsive o	the original or the listed	l bid, except (i) if subcontractor refu	the listed uses to enter into a
be based on the	ES - (Refer to Division of the Unit Prices provided and with a check mark.					
UP/A-1	UP/A-2	UP/A-3	UP/A-4		UP/A-5	
UP/A-6	UP/A-7	UP/A-8	UP/A-9		A-10	-
A -11	A-12	A-13A	-14			

noted. Unit prices shall b	cepted shall apply throughout the life of the control applied, as appropriate, to compute the total val	ue of changes in the base bid quantity of		
the work and in the given	Allowances all in accordance with the contract d	ocuments.		
<u>Unit Price No. UP/A-1</u> ; Unsuitable Soils Removal and Disposal Off-Site:		per cy. Unit Price (\$)		
Unit Price No. UP/A-2;	Price No. UP/A-2; Replacement of Authorized Excavation of Unsuitable Unit Price (\$)  Soils or Rock with off-site imported fill: per cy.			
Unit Price No. UP/A-3; Replacement of Authorized Excavation of Unsuitable Soils/Rock with Structural Fill. per cy.		uitable Unit Price (\$)		
Unit Price No. UP/A-4;	Replacement of Excavation of Unsuitable Soils, with #57 Washed Stone Material: per cy.	Rock Unit Price (\$)		
Unit Price No. UP/A-5;	Triaxial Geo-Grid in Place: per square yard.	Unit Price (\$)		
Unit Price No. UP/A-6;	Access Doors and Frames	Unit Price (\$)		
Unit Price No. UP/A-7; I	Existing Concrete Slab Removal and Replacemen For utilities trench. per square ft.	t Unit Price (\$)		
Unit Price No. UP/A-8;	Acoustical Ceiling Tile and Track Removal and Replacement. per square ft.	Unit Price (\$)		
Unit Price No. UP/A-9;	Γopical Moisture Vapor Mitigation System As required. per square ft.	Unit Price (\$)		
written order of the design	ses and agrees hereby to commence work under the ner and shall fully complete all work thereunder value of the conditions of the state of the second the s	within the time specified in the		
List created by the State 7	is of the date of this bid, the bidder submitting this Freasurer pursuant to N.C. Gen. Stat. § 143-6A-4. authorized by the bidder to make the foregoing state.	The individual signing this bid form		
ADDENDUM (Addendum received and	used in computing bid)			
Addendum No. 1	Addendum No. 3	Addendum No. 5		
Addendum No. 2	Addendum No. 4	Addendum No. 6		
BIDDERS CHECKLIST Bidders are to submit the may cause bid to be reject	e following documents with their bid. Failure to	submit the required forms/documentation		
Bid Bond				
Identification of	HUB Certified/Minority Business Participation F	Form		

Unified Middle School of Havelock	Smith Sinnett / 2024004
Havelock, NC	Craven County Schools
Affidavit A or Affidavit B	
Acknowledgement of Addendums issued.	
Bid Form Signed, Sealed and Attested (or witnessed)	

## Proposal Signature Page

The undersigned further agrees that in the case of failure on his part to execute the said contract and the bonds within ten (10) consecutive calendar days after being given written notice of the award of contract, the certified check, cash or bid bond accompanying this bid shall be paid into the funds of the owner's account set aside for the project, as liquidated damages for such failure; otherwise the certified check, cash or bid bond accompanying this proposal shall be returned to the undersigned. No proposal may be withdrawn after the scheduled closing time for the receipt of Bids for a period of sixty (60) days.

(Name of firm or corporation making bid)				
WITNESS:	By:Signature			
(Proprietorship or Partnership)	Name:Print or type			
	Title:(Owner/Partner/Pres./V.Pres)			
	Address:			
ATTEST:				
By:	License No			
Title:(Corp. Sec. or Asst. Sec. only)	Federal I.D. No.			

#### MINORITY BUSINESS PARTICIPATION REQUIREMENTS

<u>Provide with the bid</u> - Under GS 143-128.2(c) the undersigned bidder shall identify <u>on its bid</u> (Identification of Minority Business Participation Form) the minority businesses that it will use on the project with the total dollar value of the bids that will be performed by the minority businesses. <u>Also</u> list the good faith efforts (Affidavit A) made to solicit minority participation in the bid effort.

**NOTE**: A contractor that performs all of the work with its <u>own workforce</u> may submit an Affidavit (**B**) to that effect in lieu of Affidavit (**A**) required above. The MB Participation Form must still be submitted even if there is zero participation.

<u>After the bid opening</u> - The Owner will consider all bids and alternates and determine the lowest responsible, responsive bidder. Upon notification of being the apparent low bidder, the bidder shall then file within 72 hours of the notification of being the apparent lowest bidder, the following:

An Affidavit (C) that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is <u>equal to or more than the 10% goal</u> established. This affidavit shall give rise to the presumption that the bidder has made the required good faith effort and Affidavit **D** is not necessary;

#### \* OR \*

If less than the 10% goal, Affidavit (**D**) of its good faith effort to meet the goal shall be provided. The document must include evidence of all good faith efforts that were implemented, including any advertisements, solicitations and other specific actions demonstrating recruitment and selection of minority businesses for participation in the contract.

**Note**: Bidders must always submit with their bid the Identification of Minority Business Participation Form listing all MB contractors, vendors and suppliers that will be used. If there is no MB participation, then enter none or zero on the form. Affidavit A or Affidavit B, as applicable, also must be submitted with the bid. Failure to file a required affidavit or documentation with the bid or after being notified the apparent low bidder is grounds for rejection of the bid.

END OF SECTION 00 42 00

#### **SECTION 01 21 00 - ALLOWANCES**

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements governing allowances.
  - Certain items are specified in the Contract Documents by allowances. Allowances have been established in lieu of additional requirements and to defer selection of actual materials and equipment to a later date when additional information is available for evaluation. If necessary, additional requirements will be issued by Change Order.
  - 2. The Contractor shall include in the Contract Sum all allowances states in the Contract Documents. The Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for the original allowance shall be included in the Contract Sum and not in the allowance. Coordinate allowance work with related work to ensure that each selection in completely integrated and interfaced with related work. Include all allowance amounts as a separate line item amount on each application for payment.
  - 3. Include total cost of allowances in the base bid. Should allowances not be used, issue a deduct change order at the end of the project equal to the balance of cost for unused allowances.
  - 4. Allowances included in the project shall not be used for construction unless authorized in writing by Architect; proceeding without pre-approval will be considered means and methods.
- B. Types of allowances include the following:
  - 1. Unit-cost allowances.
- C. Related Sections include the following:
  - 1. Division 01 Section "Contract Modification Procedures" for procedures for submitting and handling Change Orders for allowances.
  - 2. Division 01 Section "Unit Prices" for procedures for using unit prices as bases to establish allowance value.
  - 3. Divisions 31 Sections for items of Work covered by allowances.
  - 4. Divisions 02 through 49 Sections for items of Work covered by allowances.

#### 1.3 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise the Architect of the date when final selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
- B. Purchase products and systems selected by Architect from the designated supplier.

#### 1.4 SUBMITTALS

- A. Submit proposals for purchase of products or systems included in allowances, in the form specified for Change Orders.
- B. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.
- D. Submit reports from the Owner's Independent Testing Agency to document actual quantities of unsuitable soil materials delivered to or removed from the site for use in fulfillment of each allowance.
- E. Submit reports from the Owner's Independent Testing Agency to document materials that qualify as rock per section 31 20 00 Earth Moving. Rock materials removed from the site shall be quantified by a North Carolina Licensed Surveyor employed by contractor.

#### 1.5 COORDINATION

A. Coordinate allowance items with other portions of the Work. Furnish templates as required to coordinate installation.

#### 1.6 UNIT-COST ALLOWANCES

- A. Each change order amount for unit-cost type allowances shall be based solely on the difference between the actual unit purchase amount and the unit allowance, multiplied by the final measure or count of work-in-place, with reasonable allowances, where applicable, for cutting losses, tolerances, mixing wastes, normal product imperfections and similar margins.
- B. Include installation costs in the purchase amount only where indicated as a part of the allowance. When requested, prepare explanations and documentation to substantiate the margins as claimed. Prepare and submit substantiation of a change in the scope of work (if any) claimed in the change orders related to unit-cost type allowances. The Owner reserves the right to establish the actual quantity of work- in-place by an independent quantity survey, measure or count.
- C. Unit-Cost Allowances shall be based on the Unit Price value established.

#### 1.7 UNUSED MATERIALS

- A. Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, prepare unused material for storage by Owner when it is not economically practical to return the material for credit. If directed by Architect, deliver unused material to Owner's storage space. Otherwise, disposal of unused material is Contractor's responsibility.

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

#### 3.2 PREPARATION

A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.

#### 3.3 SCHEDULE OF QUANTITY ALLOWANCES

- A. Allowance No. 1: UNSUITABLE SOILS REMOVAL AND DISPOSAL OFF-SITE.
  - 1. Purpose: To adjust the contract sum in case a quantity different from that indicated in the allowance is required.
  - 2. Unit of measurement: cubic yard in place prior to excavation.
  - 3. Include the following in the unit price:
    - a. Excavation, loading, transport and disposal of all materials.
    - b. All disposal fees.
    - c. Overhead and profit.
    - d. Allowance shall be based on the unit price quoted in the Proposal.
  - 4. Include all other related costs in the contract sum.
  - 5. Method of measurement: Quantities will be verified by a materials engineer employed by Owner.
  - 6. Quantity: 3500 cy.
- B. <u>Allowance No. 2</u>: REPLACEMENT OF AUTHORIZED EXCAVATION OF UNSUITABLE SOILS OR ROCK WITH OFF-SITE IMPORTED FILL MATERIAL.
  - 1. Purpose: To adjust the contract sum in case a quantity different from that indicated in the allowance is required.
  - 2. Unit of measurement: cubic yard, compacted in place.
  - 3. Include the following in the unit price:
    - a. Suitable soil materials from Contractor's off-site source.
    - b. Excavation, loading, transport, placement, moisture control and compaction of suitable soil materials.
    - c. Overhead and profit.
    - d. Allowance shall be based on the unit price quoted in the Proposal.
  - 4. Include all other related costs in the contract sum. Unit price shall not include the excavation of unsuitable soil or rock.
  - 5. Method of measurement: Quantities will be verified by a soils and materials engineer employed by the Owner.
  - 6. Quantity: 3500 cy.
- C. <u>Allowance No. 3</u>: REPLACEMENT OF AUTHORIZED EXCAVATION OF UNSUITABLE SOILS OR ROCK WITH STRUCTURAL FILL.

- 1. Purpose: To adjust the contract sum in case a quantity different from that indicated in the allowance is required.
- 2. Unit of measurement: cubic yard, compacted in place.
- 3. Include the following in the unit price:
  - a. Aggregate Base Course materials from Contractor's off-site source.
  - b. Excavation, loading, transport, placement, moisture control and compaction of materials.
  - c. Overhead and profit.
  - d. Allowance shall be based on the unit price quoted in the Proposal.
- 4. Include all other related costs in the contract sum. Unit price shall not include the excavation of unsuitable soil or rock.
- 5. Method of measurement: Quantities will be verified by a soils and materials engineer employed by the Owner.
- 6. Quantity: 1000 cv.

# D. <u>Allowance No. 4</u>: REPLACEMENT OF AUTHORIZED EXCAVATION OF UNSUITABLE SOILS OR ROCK WITH #57 WASHED STONE MATERIAL.

- 1. Purpose: To adjust the contract sum in case a quantity different from that indicated in the allowance is required.
- 2. Unit of measurement: cubic yard, compacted in place.
- 3. Include the following in the unit price:
  - a. #57 Washed Stone materials from Contractor's off-site source.
  - b. Excavation, loading, transport, placement, moisture control and compaction of materials.
  - c. Overhead and profit.
  - d. Allowance shall be based on the unit price quoted in the Proposal.
- 4. Include all other related costs in the contract sum. Unit price shall not include the excavation of unsuitable soil or rock.
- 5. Method of measurement: Quantities will be verified by a soils and materials engineer employed by the Owner.
- 6. Quantity: 200 cy

#### E. Allowance No. 5: TRIAXIAL GEO-GRID IN PLACE.

- 1. Coordinate quantity allowance adjustment with unit price requirements of Division 01 Section "Unit Prices."
- 2. The above allowance shall be included in the Base Bid.
- 3. Include the following in the unit price:
  - a. Excavation, loading, transport, and legal disposal of all materials.
  - b. All disposal fees.
  - c. Overhead and profit.
  - d. Allowance shall be based on the unit price in the allowance.
- 4. Include all other related costs in the contract sum. Unit price shall not include the excavation of unsuitable soil or rock.
- 5. Method of measurement: Quantities will be verified by a soils and materials engineer employed by the Owner.
- 6. **Quantity: 1000 sy.**

4.

#### F. Allowance No. 6: ACCESS DOORS AND FRAMES

- 1. Coordinate quantity allowance adjustment with unit price requirements of Division 01 Section "Unit Prices."
- 2. The above allowance shall be included in the Base Bid.
- 3. Include the following in the unit price:
  - a. Overhead and profit.
  - b. Allowance shall be based on the unit price in the allowance.
  - Allowance shall be based on the unit price quoted in the Proposal.
- 5. Refer to Section 083113: Access Doors and Frames

- 6. Unit of Measure: 24" W X 24" L
- 7. Quantity: 15 units

#### G. Allowance No. 7: EXISTING CONCRETE SLAB REMOVAL AND REPLACEMENT

- Coordinate quantity allowance adjustment with unit price requirements of Division 01 Section "Unit Prices."
- 2. The above allowance shall be included in the Base Bid.
- 3. Include the following in the unit price:
  - a. Transport, and legal disposal of all materials.
  - b. All disposal fees.
  - c. Overhead and profit.
  - d. Allowance shall be based on the unit price in the allowance.
- 4. Allowance shall be based on the unit price quoted in the Proposal.
- 5. Quantity: 100 SF

#### H. Allowance No. 8: ACT AND TRACK REMOVAL AND REPLACEMENT

- Coordinate quantity allowance adjustment with unit price requirements of Division 01 Section "Unit Prices."
- 2. The above allowance shall be included in the Base Bid.
- 3. Include the following in the unit price:
  - a. Transport, and legal disposal of all materials.
  - b. All disposal fees.
  - c. Overhead and profit.
  - d. Allowance shall be based on the unit price in the allowance.
- 4. Allowance shall be based on the unit price quoted in the Proposal.
- 5. Quantity: 200 SF

#### I. Allowance No. 9: TOPICAL MOISTURE VAPOR MITIGATION SYSTEM

1. Allow an amount per square foot for addition moisture mitigation primer for flooring that is not otherwise specified to receive such in the design documents.

Quantity: 10,000 SF

#### J. Allowance No. 10: SIGNAGE.

- 1. Allow an amount for all materials and installation of signs as specified in Section 101400 Signage.
- 2. The allowance shall be a lump sum amount as follows and included in the Base Bid.
- 3. Lump Sum: \$5,000.00

# K. <u>Allowance No. 11</u>: LANDSCAPE

- 1. Allow an amount for all materials and installation.
- 2. The allowance shall be a lump sum amount as follows and included in the Base Bid.
- 3. Allowance is for unspecified Trees, Plants Landscaped areas. Grass seeding/sod is in the base bid.
- 4. Lump Sum: \$15,000.00

## L. <u>Allowance No. 12</u>: BI-DIRECTIONAL AMPLIFICATION.

- 1. For purchase and installation of a Bi-Directional Amplification system.
- 2. Lump Sum: \$100,000

## M. Allowance No. 13: FACE BRICK ONLY

- 1. Unit Price: \$900/1000
- 2. Allow and amount for all materials, installation, freight, taxes and overhead and profit.
- 3. The amount shall be for all face brick as shown in the construction drawings.
- 4. The amount shall include the cost for all special shapes, nosing's, headers, and closers.
- 5. The allowance amount shall be provided in the base bid.

# N. <u>Allowance No. 14:</u> CONTINGENCY.

- 1. Contingency Allowance shall be provided as follows and the price shall be adjusted based on the actual cost of subcontracts, materials, and labor, excluding overhead and profit.
- 2. The allowance shall be a lump sum amount as follows and included in the Base Bid.
- 3. Contingency: Lump Sum \$950,000

## END OF SECTION 01 21 00